Roshni Jain <u>R/o- WARD NO 1, FOREST NAKA KE PASS,</u> <u>BADAMALHARA, Distt. CHHATARPUR 471311, Madhya Pradesh, India</u>

To,

The Manager, Listing Department BSE Limited P.J Tower, Dalal Street Mumbai – 400001, Maharashtra, India

<u>Reference – MRP Agro Limited; Symbol – MRP; ISIN: INE0D7801012</u> Subject – Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) <u>Regulation, 2011</u>

Dear Sir,

In pursuance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended, Please find attached disclosure under Reg. 29(2) read with Reg. 29(3) of SEBI (SASI) Regulation, 2011 with reference to acquisition of Equity Shares of MRP Agro Limited dated April 20, 2021.

This is for your information and records.

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Roshni Jain Acquirer

Date – 22.04.2021 Place – Tikamgarh, Madhya Pradesh

CC:

MRP Agro Limited House No.100, First Floor, Ward No.23, Infront of Thane Ajak, Civil Line Road, Tikamgarh -472001 Madhya Pradesh, India

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | MRP Agro | Limited | |
|--|--|-----------------------------------|-------------------|
| Name(s) of the acquirer and Persons Acting in | Acquirer:- | | |
| Concert (PAC) with the acquirer | | | |
| | Mrs. Roshni Jain | | |
| | PAC's:- | | |
| | Mrs. Raksha Jain | | |
| | Manish Kumar Jain (HUF) | | |
| | Mr. Mahendra Jain Mrs. Somlata Jain | | |
| | Mrs. Sapna J | | |
| | Mr. Surendra Kumar Jain Mrs. Rushi Jain | | |
| | | | |
| | Mrs. Rekha Jain Mrs. Meena Jain | | |
| | Mr. Parth Jain (Minor) | | |
| | | () | |
| Whether the acquirer belongs to Promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (SME Platform) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total | % w.r.t. total |
| | | share/voting | diluted share/ |
| | | capital wherever applicable(*) | voting capital of |
| Before the acquisition under consideration, | | applicable(*) | the TC (**) |
| holding of: | | | |
| a) Shares carrying voting rights | | | |
| Mr. Manish Kumar Jain | 5 1 6 500 | 17.04 | |
| Mrs. Raksha Jain | 5,16,500 5,50,200 | 17.34 18.47 | 17.34 |
| Manish Kumar Jain (HUF) | 1,47,000 | 4.93 | 18.47 4.93 |
| Mr. Mahendra Jain | 88,480 | 2.97 | 2.97 |
| Mrs. Somlata Jain | 1,06,820 | 3.59 | 3.59 |
| Mrs. Sapna Jain | 1,12,490 | 3.78 | 3.78 |
| Mrs. Roshni Jain | 92,180 | 3.09 | 3.09 |
| Mrs. Shobha Jain | 1,58,860 | 5.33 | 5.33 |
| Mr. Surendra Kumar Jain | 1,69,820 | 5.70 | 5.70 |
| Mrs. Rushi Jain | 10,640 | 0.36 | 0.36 |
| Mrs. Rekha Jain | 29,400 | 0.99 | 0.99 |
| Mrs. Meena Jain | 26,500 | 0.89 | 0.89 |
| Mr. Parth Jain (Minor) | 30,000 | 1.01 | 1.01 |
| b) Shares in the nature of encumbrance | | | 8 |
| (pledge/ lien/ non-disposal undertaking/ | - | | |
| others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | <u></u> |
| d) Warrants/convertible securities/any other | -a-1 | | |
| instrument that entitles the acquirer to | | | |
| receive shares carrying voting rights in | | State State | |

| | tal (a+b+c+d) | 20,38,890 | 68.44% | 68.44% |
|----------------|--|--|---|---|
| | tails of acquisition/Sale | | | 00.4470 |
| a) | Shares carrying voting rights | | | |
| " | Shares earlying voting rights | | | |
| | Mr. Manish Kumar Jain | | | |
| | Mrs. Raksha Jain | | | |
| | Manish Kumar Jain (HUF) | | | |
| | Mr. Mahendra Jain | | | |
| | Mrs. Somlata Jain | | | |
| | Mrs. Sapna Jain | | | |
| | Mrs. Roshni Jain | 6,000 | 0.20 | 0.20 |
| | Mrs. Shobha Jain | 0,000 | | 0.20 |
| | Mr. Surendra Kumar Jain | | | |
| | Mrs. Rushi Jain | | | |
| | Mrs. Rekha Jain | | | |
| | Mrs. Meena Jain | | | |
| | Mr. Parth Jain (Minor) | | | |
| 2) | | | | |
| a) | VRs acquired /sold otherwise than by shares | 18.10 × 4 | | |
| b) | Warrants/convertible securities/any other | | | |
| 0) | instrument that entitles the acquirer to | | | |
| | receive shares carrying voting rights in the | | | |
| | TC (specify holding in each category) | | | |
| | acquired/sold | . 3 6 4 | | |
| -> | * | | 3 | AND LABOR |
| c) | Shares encumbered / invoked/released by the acquirer | | Sector Colors | |
| Ta | | (000 | | |
| 10 | al(a+b+c+d) | 6000 | 0.20 | 0.20 |
| AG | ton the acquisition halding of | | | |
| - | ter the acquisition, holding of: | | | |
| Aft a) | ter the acquisition, holding of: Shares carrying voting rights | | | |
| - | Shares carrying voting rights | 5 16 500 | 17.34 | 17.24 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain | 5,16,500 | 17.34 | 17.34 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain | 5,50,200 | 18.47 | 18.47 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) | 5,50,200 1,47,000 | 18.47 4.93 | 18.47 4.93 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain | 5,50,200 1,47,000 88,480 | 18.47 4.93 2.97 | 18.47 4.93 2.97 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain | 5,50,200 1,47,000 88,480 1,06,820 | 18.47 4.93 2.97 3.59 | 18.47 4.93 2.97 3.59 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Sapna Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 | 18.47 4.93 2.97 3.59 3.78 | 18.47 4.93 2.97 3.59 3.78 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Sapna Jain Mrs. Roshni Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 | 18.47 4.93 2.97 3.59 3.78 3.29 | 18.47 4.93 2.97 3.59 3.78 3.29 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Sapna Jain Mrs. Roshni Jain Mrs. Shobha Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Sapna Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain Mrs. Rushi Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain Mrs. Rekha Jain Mrs. Rekha Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 26,500 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 0.89 | $18.47 \\ 4.93 \\ 2.97 \\ 3.59 \\ 3.78 \\ 3.29 \\ 5.33 \\ 5.70 \\ 0.36 \\ 0.99 \\ 0.89$ |
| - | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain Mrs. Rushi Jain | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 |
| a) b) | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain Mrs. Rekha Jain Mrs. Rekha Jain Mrs. Meena Jain Mr. Parth Jain (Minor) | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 26,500 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 0.89 | $18.47 \\ 4.93 \\ 2.97 \\ 3.59 \\ 3.78 \\ 3.29 \\ 5.33 \\ 5.70 \\ 0.36 \\ 0.99 \\ 0.89$ |
| a) b) | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mr. Surendra Kumar Jain Mrs. Rushi Jain Mrs. Rekha Jain Mrs. Rekha Jain Mrs. Meena Jain Mr. Parth Jain (Minor) | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 26,500 30,000 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 0.89 1.01 | $18.47 \\ 4.93 \\ 2.97 \\ 3.59 \\ 3.78 \\ 3.29 \\ 5.33 \\ 5.70 \\ 0.36 \\ 0.99 \\ 0.89$ |
| a) b) c) | Shares carrying voting rightsMr. Manish Kumar JainMrs. Raksha JainManish Kumar Jain (HUF)Mr. Mahendra JainMrs. Somlata JainMrs. Somlata JainMrs. Sopna JainMrs. Roshni JainMrs. Shobha JainMrs. Surendra Kumar JainMrs. Rushi JainMrs. Rekha JainMrs. Rekha JainMrs. Rekha JainMrs. Meena JainMrs. Meena JainMrs. Of the acquirerVRs otherwise than by sharesWarrants/convertible securities/any otherinstrument that entitles the acquirer toreceive shares carrying voting rights in the | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 26,500 30,000 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 0.89 1.01 | $18.47 \\ 4.93 \\ 2.97 \\ 3.59 \\ 3.78 \\ 3.29 \\ 5.33 \\ 5.70 \\ 0.36 \\ 0.99 \\ 0.89$ |
| a) | Shares carrying voting rights Mr. Manish Kumar Jain Mrs. Raksha Jain Manish Kumar Jain (HUF) Mr. Mahendra Jain Mrs. Somlata Jain Mrs. Somlata Jain Mrs. Roshni Jain Mrs. Roshni Jain Mrs. Shobha Jain Mrs. Rushi Jain Mrs. Rushi Jain Mrs. Rekha Jain Mrs. Meena Jain Mr. Parth Jain (Minor) Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to | 5,50,200 1,47,000 88,480 1,06,820 1,12,490 98,180 1,58,860 1,69,820 10,640 29,400 26,500 30,000 | 18.47 4.93 2.97 3.59 3.78 3.29 5.33 5.70 0.36 0.99 0.89 1.01 | $18.47 \\ 4.93 \\ 2.97 \\ 3.59 \\ 3.78 \\ 3.29 \\ 5.33 \\ 5.70 \\ 0.36 \\ 0.99 \\ 0.89$ |

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| Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market |
|---|---|
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 2,97,90,900 divided into 2979090 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 2,97,90,900 divided into 2979090 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 2,97,90,900 divided into 2979090 Equity Shares of Rs. 10/- each |

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Roshni Jain Acquirer

Date – 22.04.2021 Place – Tikamgarh, Madhya Pradesh